UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

KDH CONSULTING GROUP LLC, directly and derivatively on behalf of ITERATIVE CAPITAL, L.P.,

20-cv-3274 (VM)

Plaintiff,

v.

STIPULATION AND ORDER

ITERATIVE CAPITAL MANAGEMENT L.P., ITERATIVE CAPITAL GP, LLC, BRANDON BUCHANAN, and CHRISTOPHER DANNEN,

Defendants.

WHEREAS, on April 27, 2020, Plaintiff KDH Consulting Group LLC ("KDH" or "Plaintiff") commenced this action by filing its complaint against defendants Iterative Capital Management L.P., Iterative Capital GP, LLC, Iterative OTC, LLC (d/b/a "i2 Trading" and "Escher"), Iterative Mining, LLC, Brandon Buchanan, and Christopher Dannen (collectively, "Defendants");

WHEREAS on July 20, 2020, KDH filed its first amended complaint against Defendants; WHEREAS on March 23, 2021, pursuant to this Court's Decision and Order, defendants Iterative OTC, LLC (d/b/a "i2 Trading" and "Escher") and Iterative Mining, LLC were dismissed from this action;

WHEREAS, on April 6, 2021, the remaining Defendants filed their answer, wherein they denied the allegations contained in Plaintiff's first amended complaint;

WHEREAS, the parties have been engaged in discovery on Plaintiff's claims;

WHEREAS, on October 8, 2021, Plaintiff filed a complaint in Delaware asserting claims arising out of the alleged breach of the limited partnership agreement against the above-

captioned Defendants and their related entities, and that case is still pending. See Case No. 2021-0868 (Del. Ch.);

WHEREAS, Plaintiff now desires to dismiss this litigation in its entirety, and without payment of any amount by Defendants.

IT IS THEREFORE STIPULATED AND AGREED, BY AND AMONG THE UNDERSIGNED COUNSEL FOR PARTIES TO THIS ACTION, AS FOLLOWS:

- Pursuant to Rule 41 of the Federal Rules of Civil Procedure, the above-captioned 1. action is hereby dismissed with prejudice in its entirety, without costs or attorneys' fees to any
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party; and	
2. This stipulation may be	executed in counterparts, by facsimile, by elec
signature, or by e-mail attachments in PDF format, which facsimiles or PDF copies sl	
deemed originals, for filing the same v	with the Court.
POLLOCK COHEN LLP By: Adam Pollock Raphael Janove 60 Broad Street, 24th Flr. New York, New York 10004 Tel.: (212) 337-5361 Attorneys for Plaintiff	BARNES & THORNBURG LLP By: Physical Processing States of the States of
SO ORDERED:	
Hon. Victor Marerro, U.S.D.J.	